



SUMITOMO MITSUI FINANCIAL GROUP, INC.

Merujuk pada Peraturan Otoritas Jasa Keuangan Nomor 37/POJK.03/2019 tanggal 19 Desember 2019 tentang Transparansi dan Publikasi Laporan Bank serta Surat Edaran Otoritas Jasa Keuangan Nomor 9/SEOJK.03/2020 tanggal 30 Juni 2020 tentang Transparansi dan Publikasi Laporan Bank Umum Konvensional, dengan ini kami umumkan Laporan Keuangan Konsolidasian Sumitomo Mitsui Financial Group, Inc untuk tanggal dan periode tiga bulan yang berakhir pada tanggal 30 Juni 2023 yang disusun berdasarkan Standard Akuntansi Keuangan Jepang (Japanese GAAP).
Sumitomo Mitsui Financial Group, Inc. adalah pemegang 100% saham Sumitomo Mitsui Banking Corporation yang pada tanggal 30 Juni 2023 merupakan pemegang 92,43% saham PT BANK BTPN Tbk, sehingga Sumitomo Mitsui Financial Group, Inc. merupakan pemegang saham pengendali PT BANK BTPN Tbk.

Sumitomo Mitsui Financial Group, Inc.
Consolidated Statements of Financial Position
As of 30 June 2023 and 31 March 2023
(in JPY Million)

	30 Jun 2023	31 Mar 2023
Assets:		
Cash and due from banks	76,733,528	75,913,960
Call loans and bills bought	7,789,075	5,684,812
Receivables under resale agreements	8,152,427	5,785,945
Receivables under securities borrowing transactions	5,518,587	5,576,612
Monetary claims bought	5,361,348	5,558,287
Trading assets	10,364,109	8,751,204
Money held in trust	13,157	12,957
Securities	33,787,972	33,213,165
Loans and bills discounted	101,282,112	98,404,137
Foreign exchanges	2,107,576	1,942,764
Lease receivables and investment assets	251,775	226,302
Other assets	16,139,376	13,243,899
Tangible fixed assets	1,503,111	1,494,527
Intangible fixed assets	924,581	897,848
Net defined benefit asset	716,342	704,654
Deferred tax assets	86,177	74,084
Customers' liabilities for acceptances and guarantees	14,666,286	13,693,771
Reserve for possible loan losses	(762,786)	(750,369)
Total assets	284,634,759	270,428,564
Liabilities:		
Deposits	161,003,648	158,770,253
Negotiable certificates of deposit	14,060,196	13,025,555
Call money and bills sold	2,135,347	2,569,055
Payables under repurchase agreements	19,931,263	16,772,716
Payables under securities lending transactions	1,344,261	1,521,271
Commercial paper	2,005,546	2,349,956
Trading liabilities	9,866,513	8,066,745
Borrowed money	14,129,890	13,674,830
Foreign exchanges	1,740,216	1,465,847
Short-term bonds	630,500	424,000
Bonds	11,348,640	10,365,003
Due to trust account	2,408,719	2,413,464
Other liabilities	15,253,783	11,923,748
Reserve for employee bonuses	37,874	96,254
Reserve for executive bonuses	—	3,307
Net defined benefit liability	35,656	35,449
Reserve for executive retirement benefits	895	1,133
Reserve for point service program	29,503	28,659
Reserve for reimbursement of deposits	9,731	10,845
Reserve for losses on interest repayment	120,257	128,378
Reserves under the special laws	4,164	3,902
Deferred tax liabilities	415,525	265,354
Deferred tax liabilities for land revaluation	27,952	27,952
Acceptances and guarantees	14,666,286	13,693,771
Total liabilities	271,206,377	257,637,458
Net assets:		
Capital stock	2,342,537	2,342,537
Capital surplus	694,060	694,052
Retained earnings	7,308,259	7,423,600
Treasury stock	(17,749)	(151,798)
Total stockholders' equity	10,327,108	10,308,391
Net unrealized gains (losses) on other securities	1,645,728	1,373,521
Net deferred gains (losses) on hedges	24,833	(13,293)
Land revaluation excess	35,056	35,005
Foreign currency translation adjustments	1,152,645	843,614
Accumulated remeasurements of defined benefit plans	128,424	133,226
Total accumulated other comprehensive income	2,986,689	2,372,074
Stock acquisition rights	1,044	1,145
Non-controlling interests	113,540	109,495
Total net assets	13,428,381	12,791,106
Total liabilities and net assets	284,634,759	270,428,564

Sumitomo Mitsui Financial Group, Inc.
Consolidated Statements of Income
For Three Months Ended 30 June 2023 and 2022
(in JPY Million)

	30 Jun 2023	30 Jun 2022
Ordinary income	2,273,292	1,331,703
Interest income	1,411,067	637,403
Interest on loans and discounts	869,210	441,177
Interest and dividends on securities	128,484	108,984
Trust fees	1,845	1,478
Fees and commissions	390,147	336,330
Trading income	122,789	4,543
Other operating income	265,156	255,237
Other income	82,286	96,710
Ordinary expenses	1,924,154	982,028
Interest expenses	990,570	205,653
Interest on deposits	383,413	63,559
Fees and commissions payments	60,279	56,222
Trading losses	195,454	90,643
Other operating expenses	69,312	85,556
General and administrative expenses	535,092	484,021
Other expenses	73,445	59,932
Ordinary profit	349,137	349,674
Extraordinary gains	11	10
Extraordinary losses	1,137	998
Income before income taxes	348,012	348,686
Income taxes	97,289	93,962
Profit	250,722	254,724
Profit attributable to non-controlling interests	2,705	2,284
Profit attributable to owners of parent	248,016	252,439

Sumitomo Mitsui Financial Group, Inc.
Consolidated Statements of Comprehensive Income
For Three Months Ended 30 June 2023 and 2022
(in JPY Million)

	30 Jun 2023	30 Jun 2022
Profit	250,722	254,724
Other comprehensive income (losses)	617,485	136,901
Net unrealized gains (losses) on other securities	267,072	(365,102)
Net deferred gains (losses) on hedges	38,081	71,230
Foreign currency translation adjustments	302,972	393,295
Remeasurements of defined benefit plans	(4,818)	(5,525)
Share of other comprehensive income of affiliates	14,178	43,003
Total comprehensive income	868,208	391,625
Comprehensive income attributable to owners of parent	862,580	390,357
Comprehensive income attributable to non-controlling interests	5,627	1,268

Tokyo, 31 Jul, 2023

Board of Directors
Sumitomo Mitsui Financial Group Inc.